

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

6% Pg 1

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

This report covers the period
9/01/06 through 08/31/07.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **6%**

3. Enter Salary and Contribution Data: >>> **ROUND** to nearest dollar -- **NO CENTS** <<<

Salary Source (Definitions provided in Appendix A.)	No. of ORP Participants (See Appendix B.)	Salary of these participants in FY07	Employer contribution for these participants in FY07
General Revenue Funds			
Other Educational and General Funds			
Non-Educational and General Funds			
Federal Funds and Private Grants			
Other (specify):			
Other (specify):			
TOTAL, 6%			

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

6% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Company Group A: MOST COMMONLY USED companies receiving ORP contributions in previous fiscal year					
AIG VALIC	088				
American Funds	168				
Ameriprise Financial / American Express / IDS	042				
Chase Insurance Life and Annuity	256				
Citistreet	217				
Fidelity Investments	115				
ING / Aetna	001				
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045				
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TIAA-CREF	081				
Travelers	083				
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Van Kampen Funds	139				
Company Group B: ADDITIONAL companies receiving ORP contributions in previous fiscal year					
Ad Best	225				
AIG Sunamerica / Anchor National	238				
AIM Investments	221				
Allianz Life of North America / PIMCO	026				
Allmerica Financial / SMA Life Assurance	074				

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American General (AIG) / Franklin Life	008				
American National Funds Group	181				
American Skandia / Prudential Financial	224				
American United / OneAmerica	010				
AmerUs / American Investors Life / Delta Life	159				
Annuity Investors Life	243				
Beneficial Standard	015				
Capital Guardian	118				
Century Life of America / CUNA	018				
Conseco / Jefferson Nat'l / inviva	032				
Cummer/Moyers / SMH Capital Advisors	240				
Davis Funds	246				
Delaware Investments	184				

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Diversified Investment Advisors / AUSA	223				
Educators Money (Great-West)	248				
Edward Jones	257				
Equitable / AXA Equitable	024				
Evergreen Investments	122				
First American Bank -- Bryan (Citibank)	216				
First Investors Fund	147				
Fortis	131				
Franklin Templeton (not Franklin Life)	197				
FTJ Fund Choice	255				
General American / GenAmerica Financial	030				
Great American Life / GALIC	095				
Great Southern / Americo	033				
Great-West	035				

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Guardian Insurance and Annuity	137				
Hartford, The	038				
Integrated Resources / Amer. Resources	142				
Investors Life of North America	097				
ISC Group, Inc.	259				
Jackson National	117				
Jefferson-Pilot	148				
John Hancock Financial Services <i>(not J.H. Life)</i>	183				
John Hancock Life <i>(not J. H. Financial Services)</i>	044				
Legend Group, The	250				
Life Ins. Co. of the Southwest	146				
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232				
Lincoln Trust <i>(not Lincoln Life or Linc. Inv. Pln.)</i>	208				
Linsco Private Ledger / DLJ Sec. / Alliance Cap	247				

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ManuLife Financial / John Hancock Fin. Serv.	154				
Massachusetts Mutual / Connecticut Mutual	051				
Merrill Lynch Life / Family Life(not ML Funds)	106				
MetLife Investors USA / Security First Group	215				
MFS Investment Management	239				
Mid-Atlantic Capital Corp. / Trust Co.	258				
Midland Nat'l / Investors Life of Nebraska	163				
MONY -- Mutual of New York (AXA subsidiary)	056				
National Western	134				
Nationwide Financial	245				
New York Life	060				
Northern Life / ReliaStar Life (ING subsidiary)	121				
PFS Investments (Primerica/Citigroup subsidiary)	210				
Primerica (Citigroup subsidiary)	153				

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Prudential Ins. Co. <i>(not Prud. Financial)</i>	070				
Safeco Life / Symetra Life	072				
Sage Life Assur. / Fidelity Standard Life	164				
Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125				
Smith Barney (Citigroup subsidiary)	252				
Southwestern Life	078				
Standard Insurance	220				
State Farm Life	079				
Sterling Trust	242				
Sun Life Assurance of Canada -- U.S.	103				
TD AMERITRADE	260				
T. Rowe Price	123				
Thrivent Financial for Lutherans	158				
Transamerica Financial (AEGON subsidiary)	082				

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Trust Co. of America	190				
UBS (PaineWebber)	226				
Union Central	084				
United Investors Life	213				
United Services Fund	230				
UNUM / Union Mutual Life / UnumProvident	198				
USAA Investment Mgmt (not USAA Life)	231				
Vanguard Group	180				
Wachovia Securities (was Prudential Securities)	119				
Waddell & Reed Financial Services	135				
Western National	093				
Western Reserve Life Assurance -- Ohio	207				

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TEXAS HIGHER EDUCATION COORDINATING BOARD
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7.31% Pg 1

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Other (specify):			
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TOTAL, 7.31%			

COMMENTS:

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Southwestern Life	078				
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State Farm Life	079				
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8.5% Pg 1

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Other Educational and General Funds	562.00	\$111,615,600	\$9,487,326
Non-Educational and General Funds	522.00	\$77,440,754	\$6,582,464
Federal Funds and Private Grants	344.00	\$23,727,341	\$2,016,824
Other (specify):			
Other (specify):			
TOTAL, 8.5%	1,618.00	\$237,532,917	\$20,190,298

COMMENTS:

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American Funds	168	11.00	\$146,211	\$186,886	\$333,097
Ameriprise Financial / American Express / IDS	042	5.00	\$51,431	\$65,739	\$117,170
Chase Insurance Life and Annuity	256				
Citistreet	217	27.00	\$100,863	\$128,923	\$229,786
Fidelity Investments	115	718.00	\$7,514,722	\$9,605,284	\$17,120,006
ING / Aetna	001	257.00	\$2,434,942	\$3,112,332	\$5,547,274
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045	1.00	\$6,145	\$7,854	\$13,999
Lincoln National Life <i>(not Lincoln Inv. Planning)</i>	049	83.00	\$708,150	\$905,154	\$1,613,304
Merrill Lynch Funds <i>(not Merrill Lynch Life)</i>	176	1.00	\$20,020	\$25,590	\$45,610
MetLife / New England Financial	052	48.00	\$399,348	\$510,445	\$909,793
Nationwide	058	14.00	\$159,476	\$203,841	\$363,317
Pioneer Investments	140	5.00	\$41,489	\$53,031	\$94,520

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Resources Trust / Fiserv	241	2.00	\$23,707	\$30,302	\$54,009
Security Benefit	073	2.00	\$32,312	\$41,301	\$73,613
Texas Retirement Trust	171	7.00	\$70,457	\$90,058	\$160,515
TIAA-CREF	081	240.00	\$2,328,318	\$2,976,046	\$5,304,364
Travelers	083				
USAA Life <i>(not USAA Investment Mgmt)</i>	087	3.00	\$10,770	\$13,766	\$24,536
Van Kampen Funds	139				
Company Group B: ADDITIONAL companies receiving ORP contributions in previous fiscal year					
Ad Best	225				
AIG Sunamerica / Anchor National	238				
AIM Investments	221				
Allianz Life of North America / PIMCO	026				
Allmerica Financial / SMA Life Assurance	074				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **8.5%**

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar --**NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
American Century / 20th Century	179	1.00	\$12,514	\$15,996	\$28,510
American General (AIG) / Franklin Life	008				
American National Funds Group	181				
American Skandia / Prudential Financial	224				
American United / OneAmerica	010				
AmerUs / American Investors Life / Delta Life	159				
Annuity Investors Life	243				
Beneficial Standard	015				
Capital Guardian	118				
Century Life of America / CUNA	018				
Conseco / Jefferson Nat'l / inviva	032				
Cummer/Moyers / SMH Capital Advisors	240				
Davis Funds	246				
Delaware Investments	184				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

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 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **8.5%**

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar --**NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Diversified Investment Advisors / AUSA	223				
Educators Money (Great-West)	248				
Edward Jones	257				
Equitable / AXA Equitable	024	1.00	\$10,792	\$13,794	\$24,586
Evergreen Investments	122				
First American Bank -- Bryan (Citibank)	216				
First Investors Fund	147				
Fortis	131				
Franklin Templeton (not Franklin Life)	197				
FTJ Fund Choice	255				
General American / GenAmerica Financial	030				
Great American Life / GALIC	095				
Great Southern / Americo	033				
Great-West	035	3.00	\$27,339	\$34,944	\$62,283

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

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3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar --**NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Guardian Insurance and Annuity	137				
Hartford, The	038				
Integrated Resources / Amer. Resources	142				
Investors Life of North America	097				
ISC Group, Inc.	259				
Jackson National	117	1.00	\$18,272	\$23,355	\$41,627
Jefferson-Pilot	148				
John Hancock Financial Services <i>(not J.H. Life)</i>	183				
John Hancock Life <i>(not J. H. Financial Services)</i>	044				
Legend Group, The	250				
Life Ins. Co. of the Southwest	146				
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232				
Lincoln Trust <i>(not Lincoln Life or Linc. Inv. Pln.)</i>	208				
Linsco Private Ledger / DLJ Sec. / Alliance Cap	247				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

If a company is not listed,
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3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar --**NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
ManuLife Financial / John Hancock Fin. Serv.	154				
Massachusetts Mutual / Connecticut Mutual	051				
Merrill Lynch Life / Family Life(not ML Funds)	106				
MetLife Investors USA / Security First Group	215				
MFS Investment Management	239				
Mid-Atlantic Capital Corp. / Trust Co.	258				
Midland Nat'l / Investors Life of Nebraska	163				
MONY -- Mutual of New York (AXA subsidiary)	056				
National Western	134				
Nationwide Financial	245				
New York Life	060				
Northern Life / ReliaStar Life (ING subsidiary)	121	2.00	\$10,912	\$13,948	\$24,860
PFS Investments (Primerica/Citigroup subsidiary)	210				
Primerica (Citigroup subsidiary)	153				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **8.5%**

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar --**NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Prudential Ins. Co. <i>(not Prud. Financial)</i>	070				
Safeco Life / Symetra Life	072				
Sage Life Assur. / Fidelity Standard Life	164				
Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125				
Smith Barney (Citigroup subsidiary)	252				
Southwestern Life	078				
Standard Insurance	220				
State Farm Life	079				
Sterling Trust	242				
Sun Life Assurance of Canada -- U.S.	103				
TD AMERITRADE	260				
T. Rowe Price	123				
Thrivent Financial for Lutherans	158				
Transamerica Financial (AEGON subsidiary)	082				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

If a company is not listed,
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 (512) 427-6195 for the code.

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3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar --**NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Trust Co. of America	190				
UBS (PaineWebber)	226				
Union Central	084				
United Investors Life	213				
United Services Fund	230				
UNUM / Union Mutual Life / UnumProvident	198				
USAA Investment Mgmt (not USAA Life)	231				
Vanguard Group	180	1.00	\$6,715	\$8,583	\$15,298
Wachovia Securities (was Prudential Securities)	119				
Waddell & Reed Financial Services	135				
Western National	093				
Western Reserve Life Assurance -- Ohio	207				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

If a company is not listed,
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 (512) 427-6195 for the code.

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3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar --**NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
TOTAL, 8.5%	 	1,618.00	\$15,795,939	\$20,190,298	\$35,986,237

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

Pg 1a

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

This report covers the period
9/01/06 through 08/31/07.

2. Enter Employer Contribution Rate Category for this set of pages 1 and 2:

3. Enter Salary and Contribution Data:

>>> **ROUND** to nearest dollar -- **NO CENTS** <<<

Salary Source <i>(Definitions provided in Appendix A.)</i>	No. of ORP Participants <i>(See Appendix B.)</i>	Salary of these participants in FY07	Employer contribution for these participants in FY07
General Revenue Funds			
Other Educational and General Funds			
Non-Educational and General Funds			
Federal Funds and Private Grants			
Other (specify):			
Other (specify):			
TOTAL, Page 1a			

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

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2. Enter Employer Contribution Rate Category for this set of pages 1 and 2 here:

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar -- **NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Company Group A: MOST COMMONLY USED companies receiving ORP contributions in previous fiscal year					
AIG VALIC	088				
American Funds	168				
Ameriprise Financial / American Express / IDS	042				
Chase Insurance Life and Annuity	256				
Citistreet	217				
Fidelity Investments	115				
ING / Aetna	001				
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045				
Lincoln National Life <i>(not Lincoln Inv. Planning)</i>	049				
Merrill Lynch Funds <i>(not Merrill Lynch Life)</i>	176				

MetLife / New England Financial	052				
Nationwide	058				
Pioneer Investments	140				
QUADS / RSGroup	152				
Resources Trust / Fiserv	241				
Security Benefit	073				
Texas Retirement Trust	171				
TIAA-CREF	081				
Travelers	083				
USAA Life <i>(not USAA Investment Mgmt)</i>	087				
Van Kampen Funds	139				
Company Group B: ADDITIONAL companies receiving ORP contributions in previous fiscal year					
Ad Best	225				
AIG Sunamerica / Anchor National	238				
AIM Investments	221				
Allianz Life of North America / PIMCO	026				
Allmerica Financial / SMA Life Assurance	074				
American Century / 20th Century	179				
American General (AIG) / Franklin Life	008				

American National Funds Group	181				
American Skandia / Prudential Financial	224				
American United / OneAmerica	010				
AmerUs / American Investors Life / Delta Life	159				
Annuity Investors Life	243				
Beneficial Standard	015				
Capital Guardian	118				
Century Life of America / CUNA	018				
Conseco / Jefferson Nat'l / inviva	032				
Cummer/Moyers / SMH Capital Advisors	240				
Davis Funds	246				
Delaware Investments	184				
Diversified Investment Advisors / AUSA	223				
Educators Money (Great-West)	248				
Edward Jones	257				
Equitable / AXA Equitable	024				
Evergreen Investments	122				
First American Bank -- Bryan (Citibank)	216				
First Investors Fund	147				

Fortis	131				
Franklin Templeton <i>(not Franklin Life)</i>	197				
FTJ Fund Choice	255				
General American / GenAmerica Financial	030				
Great American Life / GALIC	095				
Great Southern / Americo	033				
Great-West	035				
Guardian Insurance and Annuity	137				
Hartford, The	038				
Integrated Resources / Amer. Resources	142				
Investors Life of North America	097				
ISC Group, Inc.	259				
Jackson National	117				
Jefferson-Pilot	148				
John Hancock Financial Services <i>(not J.H. Life)</i>	183				
John Hancock Life <i>(not J. H. Financial Services)</i>	044				
Legend Group, The	250				
Life Ins. Co. of the Southwest	146				
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232				

Lincoln Trust (<i>not Lincoln Life or Linc. Inv. Pln.</i>)	208				
Linsco Private Ledger / DLJ Sec. / Alliance Cap	247				
ManuLife Financial / John Hancock Fin. Serv.	154				
Massachusetts Mutual / Connecticut Mutual	051				
Merrill Lynch Life / Family Life (<i>not ML Funds</i>)	106				
MetLife Investors USA / Security First Group	215				
MFS Investment Management	239				
Mid-Atlantic Capital Corp. / Trust Co.	258				
Midland Nat'l / Investors Life of Nebraska	163				
MONY -- Mutual of New York (AXA subsidiary)	056				
National Western	134				
Nationwide Financial	245				
New York Life	060				
Northern Life / ReliaStar Life (ING subsidiary)	121				
PFS Investments (Primerica/Citigroup subsidiary)	210				
Primerica (Citigroup subsidiary)	153				
Prudential Ins. Co. (<i>not Prud. Financial</i>)	070				
Safeco Life / Symetra Life	072				
Sage Life Assur. / Fidelity Standard Life	164				

Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125				
Smith Barney (Citigroup subsidiary)	252				
Southwestern Life	078				
Standard Insurance	220				
State Farm Life	079				
Sterling Trust	242				
Sun Life Assurance of Canada -- U.S.	103				
TD AMERITRADE	260				
T. Rowe Price	123				
Thrivent Financial for Lutherans	158				
Transamerica Financial (AEGON subsidiary)	082				
Trust Co. of America	190				
UBS (PaineWebber)	226				
Union Central	084				
United Investors Life	213				
United Services Fund	230				
UNUM / Union Mutual Life / UnumProvident	198				
USAA Investment Mgmt <i>(not USAA Life)</i>	231				
Vanguard Group	180				

Wachovia Securities <i>(was Prudential Securities)</i>	119				
Waddell & Reed Financial Services	135				
Western National	093				
Western Reserve Life Assurance -- Ohio	207				
TOTAL, Page 2a	X				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

Pg 1b

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

This report covers the period
 9/01/06 through 08/31/07.

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

2. Enter Employer Contribution Rate Category for this set of pages 1 and 2:

3. Enter Salary and Contribution Data: >>> **ROUND** to nearest dollar -- **NO CENTS** <<<

Salary Source (Definitions provided in Appendix A.)	No. of ORP Participants (See Appendix B.)	Salary of these participants in FY07	Employer contribution for these participants in FY07
General Revenue Funds			
Other Educational and General Funds			
Non-Educational and General Funds			
Federal Funds and Private Grants			
Other (specify):			
Other (specify):			
TOTAL, Page 1b			

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

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2. Enter Employer Contribution Rate Category for this set of pages 1 and 2 here:

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

>>> **ROUND** to the nearest dollar -- **NO CENTS** <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Company Group A: MOST COMMONLY USED companies receiving ORP contributions in previous fiscal year					
AIG VALIC	088				
American Funds	168				
Ameriprise Financial / American Express / IDS	042				
Chase Insurance Life and Annuity	256				
Citistreet	217				
Fidelity Investments	115				
ING / Aetna	001				
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045				
Lincoln National Life <i>(not Lincoln Inv. Planning)</i>	049				
Merrill Lynch Funds <i>(not Merrill Lynch Life)</i>	176				

MetLife / New England Financial	052				
Nationwide	058				
Pioneer Investments	140				
QUADS / RSGroup	152				
Resources Trust / Fiserv	241				
Security Benefit	073				
Texas Retirement Trust	171				
TIAA-CREF	081				
Travelers	083				
USAA Life <i>(not USAA Investment Mgmt)</i>	087				
Van Kampen Funds	139				
Company Group B: ADDITIONAL companies receiving ORP contributions in previous fiscal year					
Ad Best	225				
AIG Sunamerica / Anchor National	238				
AIM Investments	221				
Allianz Life of North America / PIMCO	026				
Allmerica Financial / SMA Life Assurance	074				
American Century / 20th Century	179				
American General (AIG) / Franklin Life	008				

American National Funds Group	181				
American Skandia / Prudential Financial	224				
American United / OneAmerica	010				
AmerUs / American Investors Life / Delta Life	159				
Annuity Investors Life	243				
Beneficial Standard	015				
Capital Guardian	118				
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Conseco / Jefferson Nat'l / inviva	032				
Cummer/Moyers / SMH Capital Advisors	240				
Davis Funds	246				
Delaware Investments	184				
Diversified Investment Advisors / AUSA	223				
Educators Money (Great-West)	248				
Edward Jones	257				
Equitable / AXA Equitable	024				
Evergreen Investments	122				
First American Bank -- Bryan (Citibank)	216				
First Investors Fund	147				

Fortis	131				
Franklin Templeton <i>(not Franklin Life)</i>	197				
FTJ Fund Choice	255				
General American / GenAmerica Financial	030				
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Guardian Insurance and Annuity	137				
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John Hancock Financial Services <i>(not J.H. Life)</i>	183				
John Hancock Life <i>(not J. H. Financial Services)</i>	044				
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Life Ins. Co. of the Southwest	146				
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232				

Lincoln Trust (<i>not Lincoln Life or Linc. Inv. Pln.</i>)	208				
Linsco Private Ledger / DLJ Sec. / Alliance Cap	247				
ManuLife Financial / John Hancock Fin. Serv.	154				
Massachusetts Mutual / Connecticut Mutual	051				
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National Western	134				
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Thrivent Financial for Lutherans	158				
Transamerica Financial (AEGON subsidiary)	082				
Trust Co. of America	190				
UBS (PaineWebber)	226				
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United Investors Life	213				
United Services Fund	230				
UNUM / Union Mutual Life / UnumProvident	198				
USAA Investment Mgmt <i>(not USAA Life)</i>	231				
Vanguard Group	180				

Wachovia Securities <i>(was Prudential Securities)</i>	119				
Waddell & Reed Financial Services	135				
Western National	093				
Western Reserve Life Assurance -- Ohio	207				
TOTAL, Page 2b	X				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

All Rates Pg 1

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

This report covers the period
9/01/06 through 08/31/07.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **ALL RATES**

3. Enter Salary and Contribution Data: >>> **ROUND** to nearest dollar -- **NO CENTS** <<<

Salary Source (Definitions provided in Appendix A.)	No. of ORP Participants (See Appendix B.)	Salary of these participants in FY07	Employer contribution for these participants in FY07
General Revenue Funds	190.00	\$24,749,222	\$2,103,684
Other Educational and General Funds	562.00	\$111,615,600	\$9,487,326
Non-Educational and General Funds	522.00	\$77,440,754	\$6,582,464
Federal Funds and Private Grants	344.00	\$23,727,341	\$2,016,824
Other (specify):			
Other (specify):			
TOTAL, All Rates	1,618.00	\$237,532,917	\$20,190,298

Please fill in "Other" fund name if used on previous pages, being careful to use the same row.
 The other amounts on this sheet will be filled in automatically when the individual contribution amounts pages are completed.

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2: **ALL RATES**

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Company Group A: MOST COMMONLY USED companies receiving ORP contributions in previous fiscal year					
AIG VALIC	088	185.00	\$1,661,034	\$2,123,126	\$3,784,160
American Funds	168	11.00	\$146,211	\$186,886	\$333,097
Ameriprise Financial / American Express / IDS	042	5.00	\$51,431	\$65,739	\$117,170
Citistreet	217				
Chase Insurance Life and Annuity	256	27.00	\$100,863	\$128,923	\$229,786
Fidelity Investments	115	718.00	\$7,514,722	\$9,605,284	\$17,120,006
ING / Aetna	001	257.00	\$2,434,942	\$3,112,332	\$5,547,274
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045	1.00	\$6,145	\$7,854	\$13,999
Lincoln National Life <i>(not Lincoln Inv. Planning)</i>	049	83.00	\$708,150	\$905,154	\$1,613,304
Merrill Lynch Funds <i>(not Merrill Lynch Life)</i>	176	1.00	\$20,020	\$25,590	\$45,610
MetLife / New England Financial	052	48.00	\$399,348	\$510,445	\$909,793
Nationwide	058	14.00	\$159,476	\$203,841	\$363,317
Pioneer Investments	140	5.00	\$41,489	\$53,031	\$94,520

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
QUADS / RSGroup	152				
Resources Trust / Fiserv	241	2.00	\$23,707	\$30,302	\$54,009
Security Benefit	073	2.00	\$32,312	\$41,301	\$73,613
Texas Retirement Trust	171	7.00	\$70,457	\$90,058	\$160,515
TIAA-CREF	081	240.00	\$2,328,318	\$2,976,046	\$5,304,364
Travelers	083				
USAA Life <i>(not USAA Investment Mgmt)</i>	087	3.00	\$10,770	\$13,766	\$24,536
Van Kampen Funds	139				
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AIM Investments	221				
Allianz Life of North America / PIMCO	026				
Allmerica Financial / SMA Life Assurance	074				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
American Century / 20th Century	179	1.00	\$12,514	\$15,996	\$28,510
American General (AIG) / Franklin Life	008				
American National Funds Group	181				
American Skandia / Prudential Financial	224				
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AmerUs / American Investors Life / Delta Life	159				
Annuity Investors Life	243				
Beneficial Standard	015				
Capital Guardian	118				
Century Life of America / CUNA	018				
Conseco / Jefferson Nat'l / inviva	032				
Cummer/Moyers / SMH Capital Advisors	240				
Davis Funds	246				
Delaware Investments	184				

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All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Diversified Investment Advisors / AUSA	223				
Educators Money (Great-West)	248				
Edward Jones	257				
Equitable / AXA Equitable	024	1.00	\$10,792	\$13,794	\$24,586
Evergreen Investments	122				
First American Bank -- Bryan (Citibank)	216				
First Investors Fund	147				
Fortis	131				
Franklin Templeton (not Franklin Life)	197				
FTJ Fund Choice	255				
General American / GenAmerica Financial	030				
Great American Life / GALIC	095				
Great Southern / Americo	033				
Great-West	035	3.00	\$27,339	\$34,944	\$62,283

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All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Guardian Insurance and Annuity	137				
Hartford, The	038				
Integrated Resources / Amer. Resources	142				
Investors Life of North America	097				
ISC Group, Inc.	259				
Jackson National	117	1.00	\$18,272	\$23,355	\$41,627
Jefferson-Pilot	148				
John Hancock Financial Services <i>(not J.H. Life)</i>	183				
John Hancock Life <i>(not J. H. Financial Services)</i>	044				
Legend Group, The	250				
Life Ins. Co. of the Southwest	146				
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232				
Lincoln Trust <i>(not Lincoln Life or Linc. Inv. Pln.)</i>	208				
Linsco Private Ledger / DLJ Sec. / Alliance Cap	247				

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All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
ManuLife Financial / John Hancock Fin. Serv.	154				
Massachusetts Mutual / Connecticut Mutual	051				
Merrill Lynch Life / Family Life(not ML Funds)	106				
MetLife Investors USA / Security First Group	215				
MFS Investment Management	239				
Mid-Atlantic Capital Corp. / Trust Co.	258				
Midland Nat'l / Investors Life of Nebraska	163				
MONY -- Mutual of New York (AXA subsidiary)	056				
National Western	134				
Nationwide Financial	245				
New York Life	060				
Northern Life / ReliaStar Life (ING subsidiary)	121	2.00	\$10,912	\$13,948	\$24,860
PFS Investments (Primerica/Citigroup subsidiary)	210				
Primerica (Citigroup subsidiary)	153				

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All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Prudential Ins. Co. <i>(not Prud. Financial)</i>	070				
Safeco Life / Symetra Life	072				
Sage Life Assur. / Fidelity Standard Life	164				
Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125				
Smith Barney (Citigroup subsidiary)	252				
Southwestern Life	078				
Standard Insurance	220				
State Farm Life	079				
Sterling Trust	242				
Sun Life Assurance of Canada -- U.S.	103				
TD AMERITRADE	260				
T. Rowe Price	123				
Thrivent Financial for Lutherans	158				
Transamerica Financial (AEGON subsidiary)	082				

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All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Trust Co. of America	190				
UBS (PaineWebber)	226				
Union Central	084				
United Investors Life	213				
United Services Fund	230				
UNUM / Union Mutual Life / UnumProvident	198				
USAA Investment Mgmt <i>(not USAA Life)</i>	231				
Vanguard Group	180	1.00	\$6,715	\$8,583	\$15,298
Wachovia Securities <i>(was Prudential Securities)</i>	119				
Waddell & Reed Financial Services	135				
Western National	093				
Western Reserve Life Assurance -- Ohio	207				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2: **ALL RATES**

3. Total dollar remittance in Fiscal Year 2007 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
TOTAL, All Rates	 	1,618.00	\$15,795,939	\$20,190,298	\$35,986,237

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

Electronic Funds Transfer (EFT) Certification

1. Institution Name: The University of Texas M.D. Anderson Cancer Center
2. Section 830.202 of the ORP statute (Texas Government Code, Chapter 830) requires the following:
- a. An institution must send ORP contributions to ORP companies by electronic funds transfer (EFT) if the institution is currently able to send funds by EFT.
 - b. If an ORP company is unable to receive funds by EFT, the institution must certify such to the Coordinating Board.
 - c. At least once each fiscal year, institutions must give notice to each ORP participant indicating which ORP companies are unable to receive funds by EFT.
3. Were all ORP companies that received ORP contributions from this institution in FY07 able to receive ORP contributions by EFT from this institution in FY07? **(Please enter "X" in the appropriate box.)**

YES

NO If "NO" please indicate below which companies were unable to receive ORP contributions by EFT in FY07.

N/A If "N/A" please explain below in the COMMENTS section.

COMMENTS:

The following companies were unable to receive ORP contributions by EFT from this institution in FY07:

- 1. American Funds Group
- 2. Hartford Mutual
- 3. Pioneer Investments
- 4. Vanguard

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TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

Pg 4 Cert

Part A - CONTRIBUTIONS

DUE by NOVEMBER 1

Contribution Data Certification

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. PREPARED BY:

Name: Gerardo Pulvinar / Beatrice Casas

Address: 1515 Holcombe Blvd. Unit 186

Title: Accountant III / Payroll Supervisor

Houston, Texas 77030

Phone: 713-745-9530

FAX: 713-792-3260

E-mail: Gpulvina@mdanderson.org /Bcasas@mdanderson.org

3. APPROVED BY (Certifying Official):

Name: Stuart Evans

Address: 1515 Holcombe Blvd. Unit 186

Title: Payroll Manager

Houston, Texas 77030

Phone: 713-745-9483

FAX: 713-792-3260

E-mail: Scevans@mdanderson.org

4. a. Enter "X" here if your list of authorized ORP vendors during FY07 has been e-mailed to: TexORP@theccb.state.tx.us
OR
 b. Enter "X" here if your list of authorized ORP vendors is not available electronically and is attached to this form for hard-copy mailing or fax.

5. CERTIFICATION: I certify that the information given in Part A of this report, including data submitted electronically on the provided forms, is correct and true to the best of my knowledge and is in accordance with applicable statutes and rules.

Signature of Certifying Official:

Date:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

Pg 5 Part B

Part B - ELIGIBILITY

DUE by NOVEMBER 1

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

2. **LIST OF ORP-ELIGIBLE POSITIONS:** Provide a list of positions eligible for ORP at your institution during FY07.

a. Enter "X" here if the list has been e-mailed to TexORP@thechb.state.tx.us

OR

b. Enter "X" here if the list is not available electronically and is attached to this form for hard-copy mailing or fax.

3. **LOCAL ORP ELIGIBILITY POLICIES:** Provide a copy of **local** institutional policies regarding eligibility for ORP during FY07 (*not Ch. 25*).

a. Enter "X" here if a copy has been e-mailed to TexORP@thechb.state.tx.us

OR

b. Enter "X" here if a copy is not available electronically and is attached to this form for hard-copy mailing or fax.

OR

c. Enter "X" here if there were no local institutional policies regarding eligibility for ORP during FY07 and, therefore, no attachment.

4. **ORP ELECTION:** Provide the following information regarding the number of ORP elections during FY07.

a. Enter the number of employees who initially became eligible for ORP during FY07 and elected to participate in **ORP**:

b. Enter the number of employees who initially became eligible for ORP during FY07 and elected to remain in **TRS**:

c. Total number of employees who initially became eligible for ORP during FY07:

Number	Percentage

5. **CERTIFICATION:** I certify that all non-classified positions at my institution have been reviewed for eligibility to participate in the Optional Retirement Program and that the list of ORP-eligible positions and the local institutional policies regarding ORP eligibility submitted in response to items 2 and 3 above, respectively, are in compliance with Chapter 25, Rules and Regulations of the Texas Higher Education Coordinating Board.

Signature:

Date: _____

Name: _____

Address: _____

Title: _____

Phone: _____

FAX: _____

E-mail: _____

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

App. A

APPENDIX A -- FUND DEFINITIONS

(for completion of item 3 on page 1 -- Salary Source)

Fund Name	Fund Definition
General Revenue Funds	Appropriated General Revenue Funds.
Other Educational and General Funds	Appropriated funds, other than General Revenue. Includes tuition and fees at general academic and health-related institutions, and at Texas State Technical College System. Includes all General Revenue-Dedicated funds.
Non-Educational and General Funds	Non-appropriated funds, other than federal or private funds. Includes designated funds, auxiliary funds, endowment funds, and restricted funds. Also includes tuition and fees at community and junior colleges.
Federal Funds and Private Grants	Non-appropriated funds from the federal government or from private sources.
Other (Specify)	None of the above funds (e.g., Available University Funds). Please indicate the name of the fund when completing the form. (See note below.)

Note: If the "Other" category is used, please enter the fund name in the space provided on all applicable contribution rate page 1s, including the "All Rates" page 1. Please use the same cell location for each fund on each page 1.

TEXAS HIGHER EDUCATION COORDINATING BOARD
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App. B

APPENDIX B -- ADDITIONAL INSTRUCTIONS

NUMBER OF PARTICIPANTS

- (1) On page 1, participants must be reported on a simple "headcount" basis (no fractional amounts).
 - (a) Do not report a participant more than once on page 1 (only once per salary source/employer contribution).
 - (b) Participants whose salary is received from more than one fund should be reported on page 1 as "1" in the category that was considered their primary source of matching (e.g., > 50%). If the sources are split 50/50 and one of the sources was General Revenue, report the participant in the General Revenue category.
 - (c) Participants whose sources of funds for salary and employer contributions are not the same should be reported on page 1 in the category from which the employer contribution was paid.

- (2) On page 2, participants may be reported on a headcount basis or an FTE-type basis. If an FTE method is used, the fractional amounts reported for each participant with all companies must add up to exactly 1.00 so that page 2 total participants will exactly match page 1 total participants.
 - (a) **HEADCOUNT METHOD:**

For the headcount method, participants must be counted in only one company. Participants who transferred companies during the year may be reported in the company that they had the most months or contributions with, or they may be reported in the company that they were with at the end of the year ("snapshot" method). (Note: The FTE method described below in (b)(ii) is preferred for institutions that allow simultaneous contributions to more than one company; however, if these institutions wish to report page 2 number of participants on a headcount basis, participants may be reported in the company that they sent the most contributions to. In the case of a 50/50 split, one company will have to be selected for reporting purposes.)
 - (b) **FTE METHOD:**
 - (i) For institutions that do not allow simultaneous contributions to more than one company, participants who transferred companies during the year may be reported with the headcount method described above in (a) or they may be reported with the FTE method using a decimal amount for each company they contributed to representing the percentage of months contributed to each company or the percentage of total contributions they remitted to all companies that was remitted to that company, with a total amount for each participant (all companies) of 1.00.
 - (ii) For institutions that allow simultaneous contributions to more than one company, participants may be reported with the headcount method described above in (a) or they may be reported with the (preferred) FTE method using a decimal amount for each company they contributed to representing the percentage of total contributions they remitted to all companies that was remitted to that company, with a total amount for each participant (all companies) of 1.00.

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2007 Report on Optional Retirement Program Participation

App. B

APPENDIX B -- ADDITIONAL INSTRUCTIONS

SALARY AND CONTRIBUTION AMOUNTS

Salary and contribution amounts should always be reported in the fund category (page 1) and company (page 2) as actually paid.

- (1) Salary amounts for participants who have multiple sources of salary should be reported on page 1 in the categories actually paid from and split between categories as needed (as opposed to the headcount method used for number of participants).
- (2) Salary amounts and employer contributions on page 1 for participants whose sources of funds for salary and employer contributions are not the same should be reported in the appropriate categories for salary and for employer contributions as actually paid (split as needed).
- (3) Employee and employer contributions on page 2 for participants who sent contributions to more than one company during the year should be reported as actually paid (split as needed).